



2236 Merton Avenue, Los Angeles, CA 90041-1915
Phone: (323) 257-7518, Fax: (323) 255-3544 DHS #970000049/ DHS# 191802082
www.SolheimSenior.org

APPLICATION FOR ADMISSION TO SKILLED NURSING

Name Nickname Phone
Address
Birthdate Birthplace

Married Widowed Divorced Separated Single

Education: Occupation(s)

Religion/Church denomination
Address: city state zip

Emergency Contact #1 Relationship
Address: city state zip
phone / e-mail home work mobile email

Emergency Contact #2 Relationship
Address: city state zip
phone / e-mail home work mobile email

Send Solheim bills to
Please provide phone and address if not already listed

Financial Alternate
Please provide phone and address if not already listed

Other family and friends of personal importance:

Table with 4 columns: Name, Relationship, City/State, Zip Code. Two rows for listing family and friends.

Physician _____
Address: _____
phone (including area code)
city state zip

Alternate Physician _____
Address: _____
phone (including area code)
city state zip

Dentist _____
Address: _____
phone (including area code)
city state zip

Preferred Hospital _____ **Phone:** _____
Preferred Pharmacy _____ **Phone:** _____

List major illnesses, hospitalizations and surgeries, including approximate dates: _____

Allergies (medications / foods) _____

Attorney _____
Address: _____
phone (including area code)
city state zip

Mortuary _____
Address: _____
phone (including area code)
city state zip

Do you have an advance healthcare directive such as a Durable Power of Attorney for Healthcare or a Living Will, POLST or CMA? Yes No If yes, please provide a copy for your Solheim file.

Medicare #: _____ Social Security #: _____

Do you belong to an HMO organization, like Kaiser, Cigna or Secure Horizons? Yes No
If yes, what is its name? _____

If yes, is your Medicare signed over to the above organization? Yes No
If your Medicare has been signed over, will your health plan pay for care at Medicare-approved but non-contracted skilled nursing facility like Solheim? Yes No If no, and if you consider this an unacceptable risk, you will want to investigate skilled nursing facilities which are contracted by your health plan.

Other health insurance (supplemental or secondary to Medicare): _____

Prior to admission, we will need to make copies of both sides of the following cards:
 Social Security Medicare Medi-Cal (if applicable) Other health insurance

CONFIDENTIAL FINANCIAL INFORMATION

ESTATE PRESERVATION

At Solheim, we recognize that the true purpose of your financial estate is to provide for your care and support during your retirement years. Part of the decision regarding your eligibility for residency is based upon the financial condition you present in this application. Any divestiture of the assets listed on the following pages that limits your ability to pay for your current or future care may jeopardize your continued residency.

STATEMENT of ASSETS* and INCOME, for _____
Name

**For each listed asset and monthly income, please provide a copy of the latest account and income statement.

| ASSETS | Current Value | Include Income Produced by Assets | |
|--------------------------------------------------------------|---------------|-----------------------------------|---------------|
| | | Monthly Income [x12=] | Annual Income |
| **Checking Account | | | |
| **Savings Account | | | |
| **Other Cash (explain) | | | |
| **Receivables/Notes | | | |
| **Certificates of Deposit | | | |
| **Mutual Funds | | | |
| **Stocks/Bonds | | | |
| **Real Estate—Residence | | | |
| **Real Estate—Rental | | | |
| **Cash Value of Life Insurance | | | |
| **Other Assets (explain) | | | |
| **Other Assets (explain) | | | |
| TOTAL ASSETS* | | | |
| OTHER INCOME | | | |
| **Social Security | SSN: | | |
| **Pension | | | |
| **Annuities/Retirement/Gift Income (explain) | | | |
| **Other Income, including long term care insurance (explain) | | | |
| TOTAL INCOME | | | |

* If assets are shared with any other person, indicate that person, their relationship to you, and your share of the assets. _____

Debts

| Description of Debt | Principal Balance |
|---------------------|-------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Total Debts | |

Expenses

| Description of Expenses | Monthly Amount |
|--------------------------------------------------------------------|----------------|
| Expenses for Real Estate not being sold | |
| Healthcare Costs (Premiums, Co-Pays, Medications, Insurance, etc.) | |
| Taxes and Assessments | |
| Travel, Entertainment, Enrichment | |
| Significant Gifts (Personal & Charitable) | |
| Personal Living Expenses | |
| Other (explain) | |
| Total Monthly Expenses | |

Real Estate

| Address of Property | Plan to Sell? | Mortgage Balance | Current Value |
|---------------------|----------------------------------------------------------|------------------|---------------|
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

Financial Relationships

Do you have commitments for the full or partial support of another person(s)? Yes No

If "yes," please explain: _____

If your financial resources are marginal to meet Solheim's residency criteria, is there another person who would guarantee payment for your care and services should you be unable to do so? Yes No

If "yes," whom? _____

I understand that approval of this application to Solheim Senior Community is contingent upon the above listed assets remaining in my name and being used for my benefit. I hereby give my consent for authorized representatives of Solheim Senior Community to verify the above information submitted on my behalf by myself, my family, my physician or other sources. I also agree to provide a written accounting of any real estate sold within one year of my moving to Solheim. If move-in does not take place within three months of signing this application, I understand Solheim will require updated financial information.

Applicant's Name (printed) Signature Date

Responsible Party's Name (printed) Signature Date

Application approved by _____
Executive Director Date

and _____
Officer, Board of Directors Date

Physician's Report approved by _____
Director of Skilled Nursing Date

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